

Releases

23. If the Settlement is approved, all Class Members will be deemed to have released and discharged each and all of the Released Parties from all Released Claims, as those terms are defined in the Settlement Agreement. The Proof of Claim which each Class Member must sign and submit to participate in the Settlement contains such a release.

Special Notice to Securities Brokers and Other Nominees

24. If you purchased shares of PNC common stock for any other person between April 18, 1994 and November 15, 1994, inclusive, you are requested promptly to provide the name and last known address of each person or organization for whom or which you effected such purchases or acquisitions. This information should be sent by first class mail to:

PNC Bank Corp. Securities Litigation Claims Administrator
Gilardi & Co. LLC
P.O. Box 8040
San Rafael, CA 94912-8040
(415) 461-0410

Upon receipt of such information, copies of this Notice will be sent to each beneficial owner so designated. Alternatively, you may request, in writing, additional copies of this Notice and you may mail promptly the Notice directly to the beneficial owners of the securities referred to herein. Nominees should be aware of the dates and deadlines referred to in this Notice and should act promptly to accomplish this notification to beneficial owners required by this paragraph. You are entitled to reimbursement from the Gross Settlement Fund of your reasonable expenses actually incurred in connection with the foregoing, including reimbursement of postage expense and the cost of ascertaining the names and addresses of beneficial owners. Those expenses will be paid upon request and submission of appropriate supporting documentation. All communications concerning the foregoing should be addressed to the Claims Administrator.

Examination of Papers and Inquiries

25. The foregoing is only a summary of the Action and the proposed Settlement, and does not purport to be comprehensive. For a more detailed statement of the matters involved in the above Action and the proposed Settlement, you may refer to the pleadings, the Settlement Agreement and the other papers filed in the above Action, which may be inspected at the office of the Clerk of the United States District Court for the Western District of Pennsylvania, United States Courthouse, 7th Avenue and Grant Street, Pittsburgh, Pennsylvania, 15219, during its regular business hours of each business day.

26. All inquiries by members of the Class should be directed to Plaintiffs' Counsel referred to in paragraph 4, above, or to the Claims Administrator referred to in paragraph 21, above. Inquiries should not be directed to the Clerk of the Court or to the Judge.

Dated: July 2, 1998

Clerk of the Court
United States District Court
Western District of Pennsylvania